IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF NORTH CAROLINA

MAXWELL KADEL, et al.,

Plaintiffs,

v.

DALE FOLWELL, in his official capacity as State Treasurer of North Carolina, *et al.*,

Defendants.

Case No. 1:19-cv-00272-LCB-LPA

JOINT MOTION FOR ENTRY OF STIPULATED CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER

The Parties, through the undersigned counsel, respectfully move this Court, pursuant to Federal Rules of Civil Procedure 7(b) and 26(c) and Local Civil Rule 26.2, for entry of the Stipulated Protective Order ("Protective Order"), attached hereto as Exhibit A, limiting the use and disposition of certain information produced, obtained, or exhibited in the above-captioned action, including particularly sensitive and highly personal information of individuals identified or disclosed by the Parties.

Through this proposed Protective Order, the Parties¹ seek to limit the use of information and documents to maintain the confidentiality of highly personal and

Defendant North Carolina State Health Plan for Teachers and State Employees ("NCSHP") is not currently a party to this Protective Order pursuant to its position that it is immune from suit. *See*, *e.g.*, ECF No. 50. The Parties reserve the right, however, to seek to add NCSHP as a party to the Protective Order should NCSHP participate in this litigation in the future.

sensitive information. This case involves, for example, information related to Plaintiffs' protected health and medical information. Recognizing the inherently sensitive nature of this kind of confidential information, the Parties have agreed to a procedure for handling such information as set forth in the Protective Order accompanying this motion. The Parties have agreed to limit the designation of documents and information as confidential information under the Protective Order based on a good faith belief that the documents and information are appropriate for such designation under Federal Rule 26(c) or for reasons identified within the Protective Order.

The Fourth Circuit has affirmed that protective orders shielding personal and sensitive information "encourage full disclosure of all relevant evidence in order to 'secure the just, speedy, and inexpensive determination' of civil disputes." *In re Grand Jury Subpoena*, 836 F.2d 1468, 1472 (4th Cir. 1988) (quoting Fed. R. Civ. P. 1). "Absent such orders, witnesses would be deterred from providing essential testimony in civil litigation, thus undermining the adversary process." *Id.* at 1472. The Parties accordingly move this Court to exercise its broad discretion in controlling discovery by entering the accompanying proposed Protective Order.

Dated: January 19, 2021

/s/ Amy E. Richardson

Amy E. Richardson N.C. State Bar No. 28768 Lauren E. Snyder N.C. State Bar No. 54150 HARRIS, WILTSHIRE & GRANNIS LLP 1033 Wade Avenue, Suite 100

Raleigh, NC 27605-1155 Telephone: 919-429-7386 Facsimile: 202-730-1301

arichardson@hwglaw.com

dravi@hwglaw.com

Deepika H. Ravi*
HARRIS, WILTSHIRE & GRANNIS LLP
919 M Street N.W., 8th Floor,
Washington, D.C. 20036
Telephone: 202-730-1300
Facsimile: 202-730-1301

David Brown*
Alejandra L. Caraballo*
Noah E. Lewis*
TRANSGENDER LEGAL DEFENSE AND
EDUCATION FUND, INC.
520 8th Ave, Ste. 2204
New York, NY 10018
Telephone: 646-993-1680
Facsimile: 646-993-1686
dbrown@transgenderlegal.org
acaraballo@transgenderlegal.org

Counsel for Plaintiffs

nlewis@transgenderlegal.org

Respectfully submitted,

Tara Borelli*
LAMBDA LEGAL DEFENSE AND
EDUCATION FUND, INC.
730 Peachtree Street NE, Suite 640
Atlanta, GA 30318-1210
Telephone: 404-897-1880
Facsimile: 404-897-1884
tborelli@lambdalegal.org

Omar Gonzalez-Pagan*
LAMBDA LEGAL DEFENSE AND
EDUCATION FUND, INC.
120 Wall Street, 19th Floor
New York, NY 10005
Telephone: 212-809-8585
Facsimile: 212-809-0055
ogonzalez-pagan@lambdalegal.org

^{*}Appearing by special appearance pursuant to L.R. 83.1(d)

JOSHUA H. STEIN Attorney General

/s/Zach Padget

Zach Padget Assistant Attorney General NC State Bar No. 46610 zpadget@ncdoj.gov

NC Department of Justice PO Box 629 Raleigh, NC 27602 Tel: 919-716-6920

Fax: 919-716-6764

Counsel for Defendants University of North Carolina at Chapel Hill, North Carolina State University, and University of North Carolina at Greensboro

/s/ James Benjamin Garner

James Benjamin Garner
N.C. Bar. No. 41257
General Counsel
North Carolina Department of
the State Treasurer
3200 Atlantic Avenue
Raleigh, North Carolina 27604
Telephone: (919) 814-4000
Ben.Garner@nctreasurer.com

/s/ John G. Knepper

John G. Knepper Wyo. Bar No. 7-4608 LAW OFFICE OF JOHN G. KNEPPER, LLC Post Office Box 1512 Cheyenne, WY 82003-1512 Telephone: (307) 632-2842 Facsimile: (307) 432-0310 John@KnepperLLC.com

/s/ Kevin G. Williams

Kevin G. Williams N. C. Bar No. 25760 BELL, DAVIS & PITT, P.A. 100 North Cherry St., Suite 600 Winston-Salem, NC 27120-1029 Telephone: (336) 722-3700 Facsimile: (336) 722-8153 kwilliams@belldavispitt.com

mjones@belldavispitt.com

/s/ Mark A. Jones

Mark A. Jones N.C. Bar No. 36215 BELL, DAVIS & PITT, P.A. 100 North Cherry St., Suite 600 Winston-Salem, NC 27120-1029 Telephone: (336) 722-3700

Facsimile: (336) 722-8153 kwilliams@belldavispitt.com mjones@belldavispitt.com

Counsel for Defendants Dale Folwell, Dee Jones, and the North Carolina State Health Plan for Teachers and State Employees

CERTIFICATE OF SERVICE

I hereby certify that the foregoing document was filed electronically with the Clerk of Court using the CM/ECF system which will send notification of such filing to all registered users.

Dated: January 19, 2021 /s/ Amy E. Richardson

Amy E. Richardson N.C. State Bar No. 28768 HARRIS, WILTSHIRE & GRANNIS LLP 1033 Wade Avenue, Suite 100 Raleigh, NC 27605-1155

Telephone: 919-429-7386 Facsimile: 202-730-1301 arichardson@hwglaw.com